



MITCON
CONSULTANCY & ENGINEERING
SERVICES LTD.

MITCON/Secretarial/2017-18/013

September 5, 2017

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051
Fax No.: 022-26598237/38

Dear Sir/Madam,

Subject: Intimation of Board Meeting scheduled to be held on 8th September, 2017

Ref: NSE Symbol: MITCON; Series: SM

In compliance with provisions of the Regulation 29 (1) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that a meeting of the Board of Directors of the Company will be held on Friday, September 8, 2017, inter alia, to consider, the following:

- 1) Approval of allotment of unsecured redeemable non-convertible debentures of face value of Rs. 1,000,000 each and Warrants, each Warrant exchangeable for one equity share (Warrants) to the eligible Qualified Institutional Buyers pursuant to the Qualified Institutional Placement.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For MITCON Consultancy &
Engineering Services Limited**

Madhav Oak
Company Secretary
M. No. A21687

